

Falcon Newsletter

Announcing New Releases and Enhancements



Dear Falcon and MyFalcon users,

In July, we shared with you many new developments and updates we've made to our CTA Membership Tools. If you missed that newsletter, please check it out [here](#).

As we continue to move forward through the 2018-2019 membership year, we want to share even more enhancements we've recently made to Falcon and MyFalcon.

- **Report Updates**

- All reports that previously referenced "Agency Fee Payer" have been updated to display "Non-Member"
- CTA Current Year and Historical LMRs - Previously named "CTA CY and CYED Local Member Relations", this updated report now allows users to run current and any historical membership data for their local
- We are in the process of updating our existing reports so that members are reflected as of their membership signature date, rather than their dues deduction start date. This update will ensure members appear in rosters and other reports as of the day they are eligible to receive CTA Member Benefits. The following reports have already been updated to reflect these changes:
 - CTA Building List All
 - CTA Simple Roster
 - CTA Simple Roster Category
 - CTA Simple Roster Extract
 - CTA Counts by Local - Summary
 - CTA Counts by Building - Summary
 - CTA Labels for Members by Work Location Name
 - CTA Mailing Labels - Primary Address
 - CTA Voter Roster All Unit and Member Only

- **New Reports**

- CTA Dropped Members - this report will identify the dropped members within a specified time period
- CTA Dropped Counts by Local - Summary - this report will display summarized information by local, indicating number of drops, number of active members, and the percentage of dropped members to total members
- CTA 360 Membership Transactions - this report will generate new members added via the CTA 360 mobile app, within a specified time period

- **Functionality Updates**

- Commit Date Display - Users can view the commitment date for any Active Member that has either signed a 2018-19 Membership Enrollment Form or a CTA Membership Commitment Card which includes the Maintenance of Dues provision
- Individual Local Member Relation (LMR) Display - When viewing an Individual's membership information, users can now quickly see the Individual's commit date and CTA category information from the LMR (Relations) child form
- Non-Member Categories - There are now *FOUR* categories for non-members including: DROPPED, FORMER FEE PAYER, POTENTIAL and NO DEDUCTIONS
 - The NON-MEMBER type and NO DEDUCTIONS category will be used for any former active member who is no longer having dues deductions, but CTA has not been made aware if the individual has left the district and should be cancelled

- [Merged Record Indicator](#) - For individuals whose records were merged with a prior record, users will see a "Merged Record" hyperlink in the Additional Information section of the individual's profile. Users can click on "Merged Record" to view the prior record
- [CTA 360 Enrollment Form Link](#) - If an individual's active membership was added via the CTA 360 mobile app, a new "CTA Enrollment" icon will appear on the individual's profile. Users can click on this icon to view the new member's digital enrollment form

Please keep a lookout for further communication from us as we continue to enhance Falcon and MyFalcon. For more information regarding these or any enhancements, please visit CTAGo.org/Membership to stay up to date and review any past Newsletter information.

Thank you.

California Teachers Association

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